

# Who is Eligible to Open an Account at United Catholics Federal Credit Union?

## Worshippers, School Families, Staff and Affiliated Organization Groups of the following:

St. Bruno's, Whittier	Holy Family, S. Pasadena
St. Christopher's, West Covina	Holy Name of Mary, San Dimas
St. Dorothy's, Glendora	Immaculate Conception, Monrovia
St. Joseph's, La Puente	Our Lady of the Assumption, Claremont
St. Louis of France, La Puente	Our Lady of Guadalupe, Irwindale
St. Louise de Marillac, Covina	Sacred Heart, Covina
St. Martha's, Valinda	Knights of Columbus (various areas-call CU)
St. Mary's, Whittier	Legion of Mary (various areas-call CU)

- ❖ **Immediate Family<sup>1</sup>** --Once a family member joins UCFCU, then that person's immediate family is eligible to open an account at UCFCU.
- ❖ **UCFCU Employees and their immediate family<sup>1</sup> members.**

**<sup>1</sup>Immediate family: spouse, domestic partner, child, parent, grandparent, grandchild, step child, step parent, step-sibling, guardianship, or living under the same household.**

[Note: Minors under the age of 18 must apply in person or by mail and require a parent /legal guardian joint owner.]

## ➔ How Can I Open an Account with UCFCU? (Click one)

### *Open an Account Online*

- \$30 minimum is required to establish a Primary Savings Account (\$25 is a minimum Savings balance to maintain membership; the additional \$5 is a one-time non-refundable new membership fee.)
- To open a Classic Checking Account a \$25 minimum deposit is required.
- One form of \*valid identification (driver's license, ID card, military ID, passport or resident alien card.)

### *By mail or In Person*

- To open your account, print and complete the Invitation to Membership.
- You can bring or mail the Application to the Credit Union.
- \$30 minimum is required to establish a Primary Savings Account (\$25 is a minimum Savings balance to maintain membership; the additional \$5 is a one-time non-refundable new membership fee.)
- To open a Checking Account a \$25 minimum deposit is required
- One form of \*valid identification (driver's license, ID card, military ID, passport or resident alien card.)

**Customer Identification Program:** Under the USA Patriot Act, all financial institutions are required to obtain, verify and record information that identifies each person who opens an account. When you open an account with United Catholics Federal Credit Union (UCFCU), we will ask for your name, address, date of birth, and other identifying information. \*Valid physical address as proof of residence.

**United Catholics FCU – 160 E College Street, Covina, CA 91723, Phone (626) 974-4447**